

How to Perfect Your Legacy Strategy: A Mainframe Modernization Case Study

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October 29th, 2020



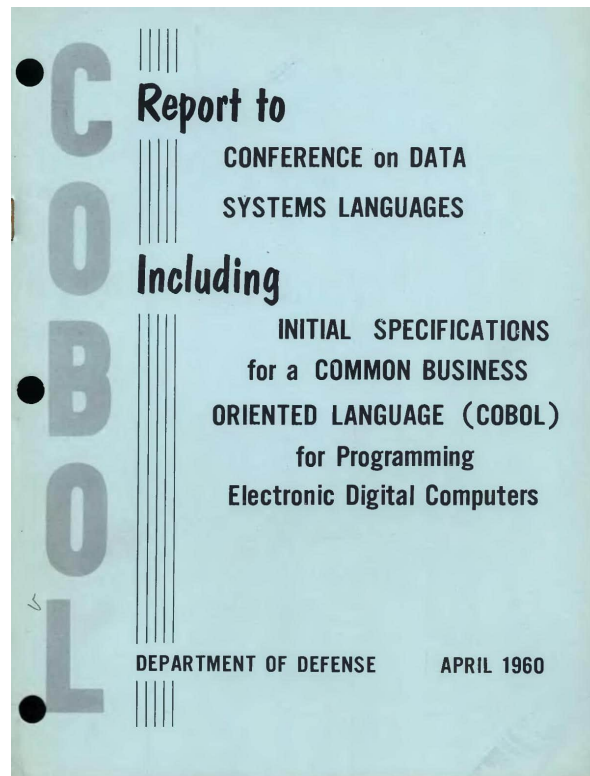
Mainframes Are Here to Stay



Assembly of IBM 1401, Circa 1960



COBOL is Still Among Us



REUTERS GRAPHICS



COBOL blues

An aging programming language known as COBOL underpins much of the U.S. financial industry, but it has fallen out of favor among coders. This sets up a problem when systems run into glitches or need updates, and companies no longer have COBOL experts on hand.

43

PERCENT

Of banking systems are built on COBOL



80

PERCENT

Of in-person transactions use COBOL



95

PERCENT

Of ATM swipes rely on COBOL code



220

BILLION

Lines of COBOL in use today



[Reuters Report](#): COBOL Underpins Financial Industry

Mainframe Use is Growing

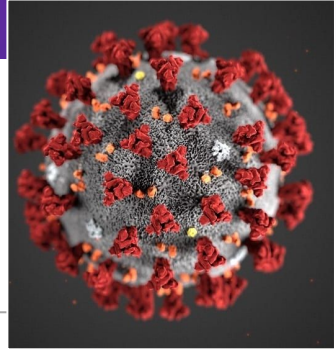
56% of infrastructure decision makers
at these enterprises **use the mainframe**

46% predict an **increased investment**
over the next two years

2019: Forrester's ["Tackling the Unsexy Challenge of Mainframe Modernization the Cloud Era Demands Connection to Modern DevOps Practices"](#)

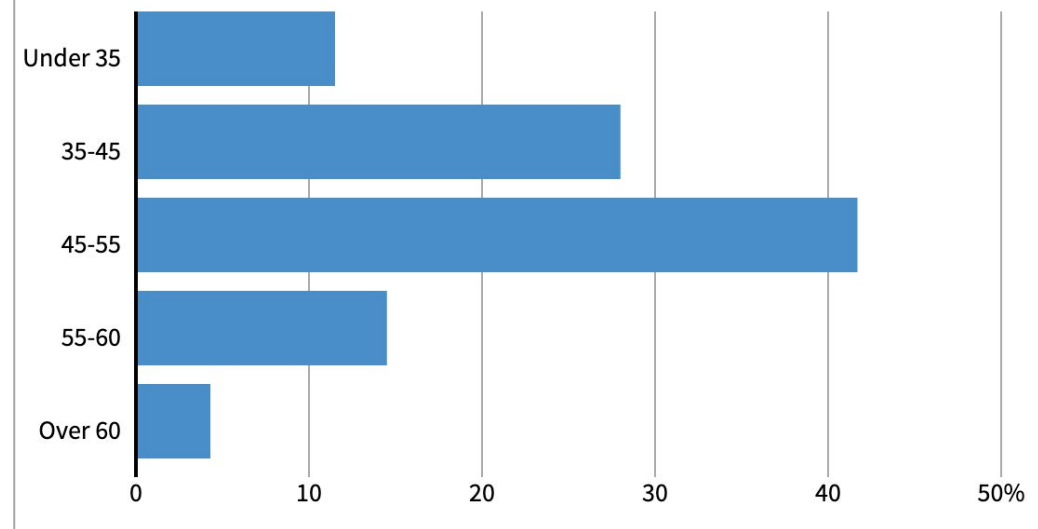
Challenges

- **Missing Capacity. Extend mainframes? \$\$\$**
- **Procure COBOL DEV's? Is retraining this possible?**
- **Rip & Replace Mainframes? High Risk**



AVERAGE AGE OF DEVELOPERS

On average, COBOL programmers are most likely to be between 45-55 years old.



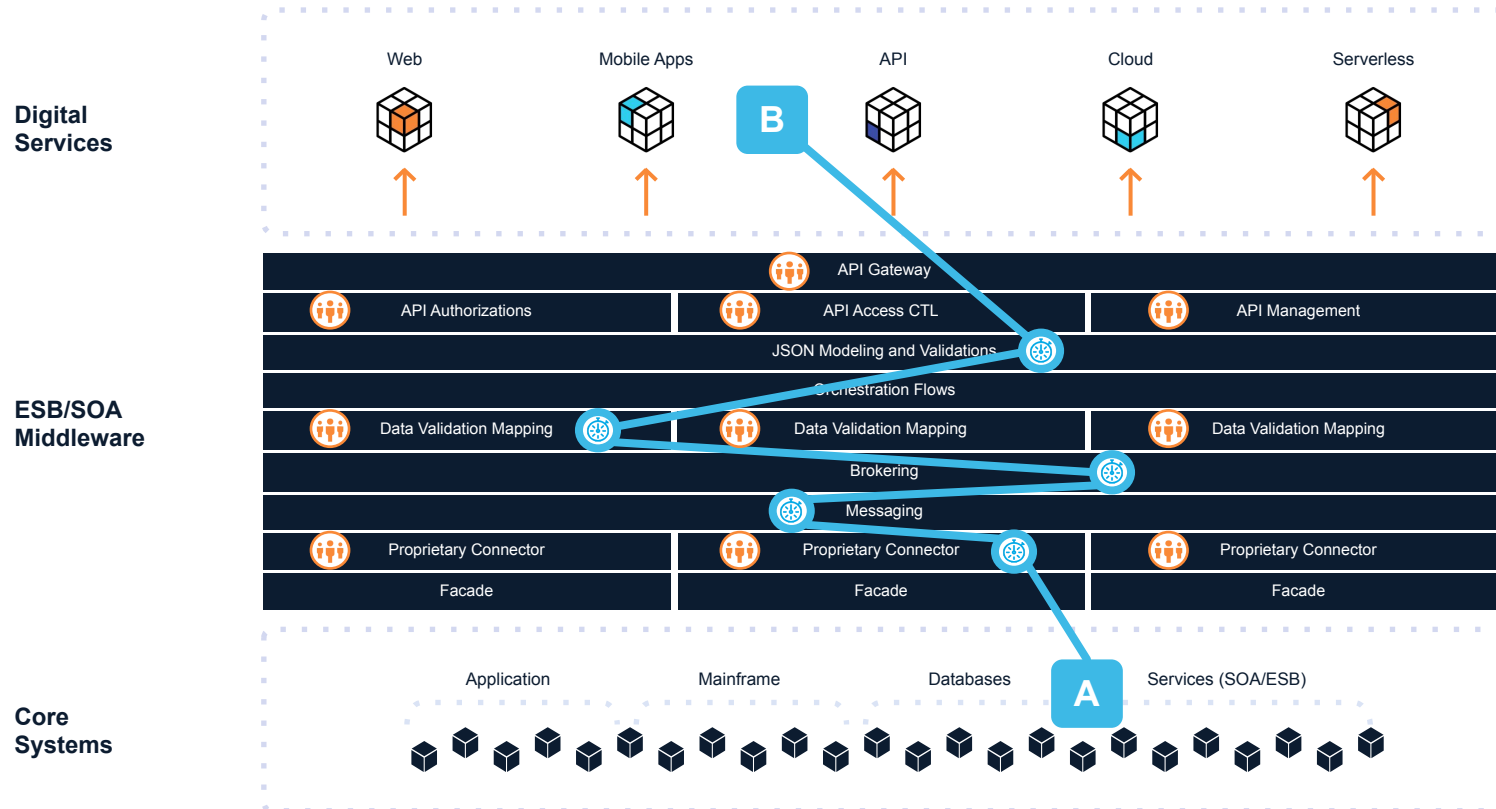
Typical Modernization Approaches

#	Approach	Time	Effort	Cost	Overall Risk	Business Support
1	Convert/ migrate and retire existing					
	A. 3 rd Party solution	Medium	Medium	High	High	Low
	B. in-house solution	High	High	High	High	Low
2	Upgrade Existing Mainframe	Medium	Medium	Medium	Medium	Medium
3	Augmenting technology on existing	Low	Low	Low	Low	High

Benefits of #3:

- *Path of least resistance – augment existing client solution*
- *Least disruption to existing Business and IT stakeholders – at all levels*
- *Reduces TCO and provides business value the quickest*

Traditional Architecture



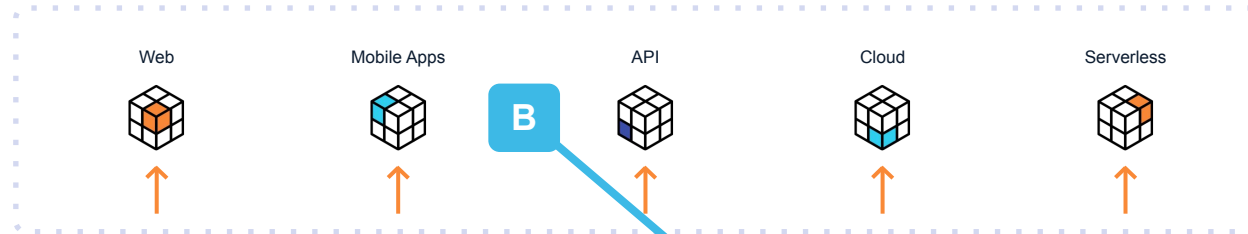
Result is that digital services pass thru these complex layers which impacts API performance.

Layers of ESB/SOA add complexity, requiring more people and specific skill sets.

Legacy systems of all types require special skills and a dwindling workforce.

Traditional Architecture

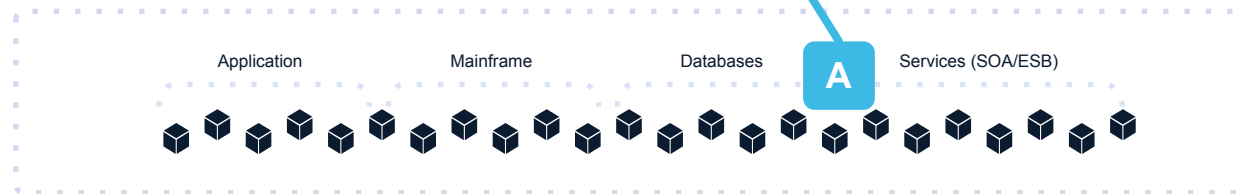
Digital Services



Result is that digital services pass thru these complex layers which impacts API performance.

How can we avoid Complex Architecture? And what are the benefits?

Core Systems

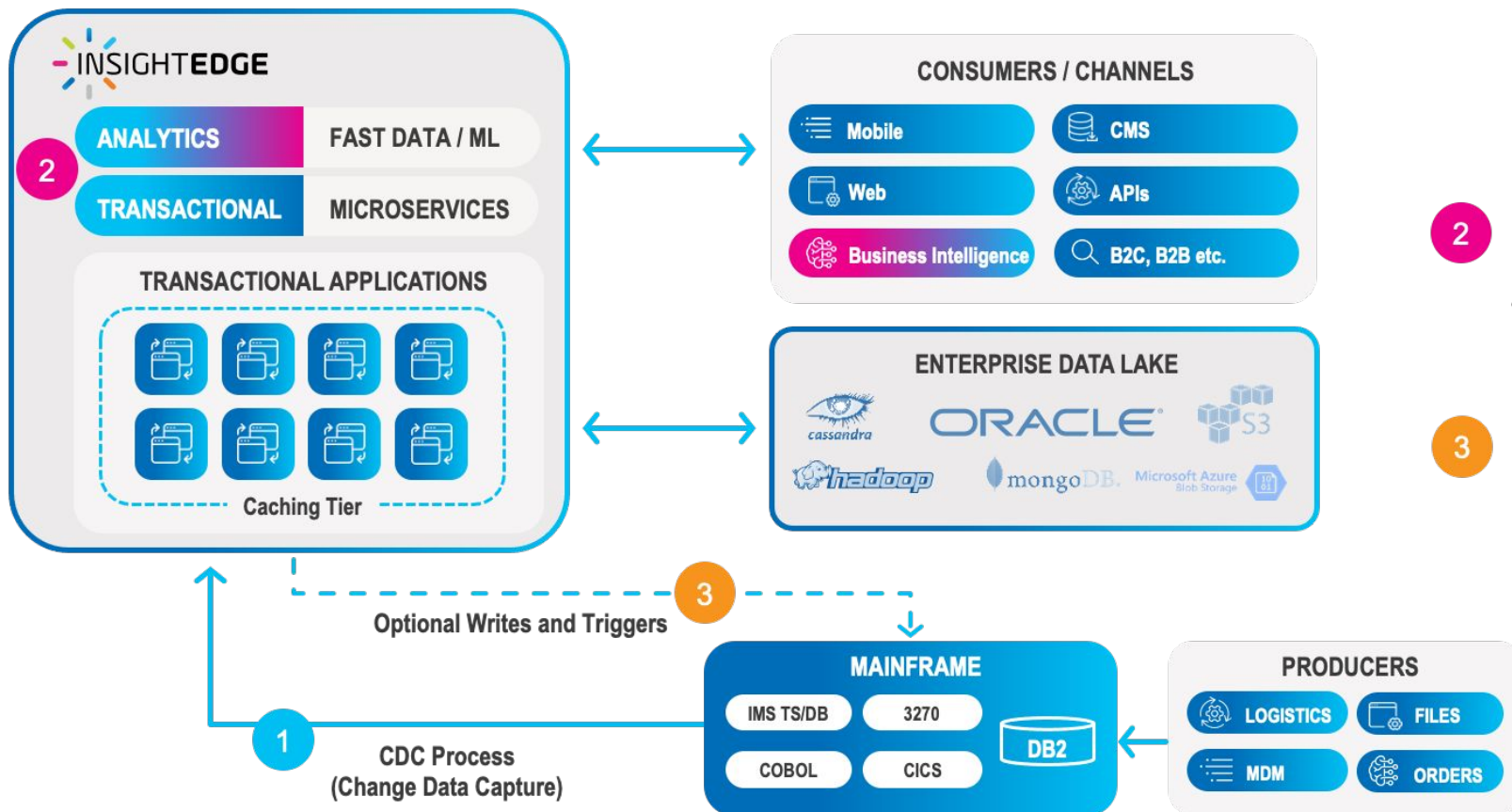


Legacy systems of all types require special skills and a dwindling workforce.

So What Does a Mainframe Modernization Strategy Look Like?

- **Capture your mainframe data**
 - Ex. DB2
 - Via: Change Data Capture (CDC)
 - Transfer to distributed in-memory data fabric
- **Leverage Extreme Transaction Processing**
 - ACID compliant
 - Fast analytics for business intelligence
 - MIPs offloading with Minimal latency
- **Optional Bi-Direction**
 - Expose COBOL applications or CICS API
 - Via microservice-based APIs
 - Integrate modernized applications

Proposed Mainframe Modernization Architecture



- 1 Continuously integrate and capture the data from a Mainframe (DB2) to GigaSpaces InsightEdge, a front end scalable & distributed data fabric
- 2 Unifying extreme transaction processing and fast analytics for business intelligence and digital applications with minimal latency
- 3 Automation of microservice-based APIs with modern SDKs triggering legacy COBOL or CICS applications

Required Functionality

- **Mainframe offload**
 - eZ & quick access
 - Enrich via data lakes / warehouses
- **Microservices**
 - APIs
 - Event-driven analytics - Spark and BI
- **Translytics** Hybrid Transactional and Analytical Processing
- **Subsecond Data format agnostic ingestion.** IOPS M / sec with minimal ETL
- **Automatic Management:** Elastic Scale, DR, and Data tiers movement, indexing.
- **Deployment Anywhere** cloud, onPrem, hybrid, multi-cloud
- **Agility.** Support DevOps and modern data management

What Are The Benefits ?

- **Reduce costs**
 - Smart Caching tier: offload mainframe MIPS
 - Infrastructure agnostic: Commodity Hardware and/or Cloud
- **Meet Availability SLAs**
 - Elastic scaling for peaks
 - Reduce overprovision
- **Modernize**
 - Innovate with modern apps
 - Future migration Journey
 - High-throughput, low-latency transactions
 - Fast data analytics & ML
- **Eliminate bottleneck** via on back-end applications
- **Faster time2market** for new modern services
 - Microservices architecture
 - Modern coding languages and frameworks (ie. Java and Spark)
 - Avoid new apps / use-cases addicted to on legacy
- **Easily migrate to Cloud**
 - Cloud native software that supports continuous migration
- **GigaSpaces WAN.** Efficient replication solution between remote sites,
 - Hybrid (MF + GigaSpace onPrem) ⇔ (GigaSpaces Cloud)
 - Reducing network overhead
 - Enforcing privacy regulations

Enterprises Require Flexible Implementation Paths

NEW DIGITAL APPLICATION
(i.e. Open Banking)

Capture Mainframe Data

Develop GigaSpaces
Microservices

Minimal Additional
Mainframe Load

EXISTING MAINFRAME APPLICATIONS

Cache

Migrate

Apps with Repeatable Queries
(COBOL) e.g. get account details
or payment information

Cache data on GigaSpaces

Significantly Reduce MIPS Load

Apps with High MIPS Consumption
E.g. payment clearance or HNW

Develop GigaSpaces
Microservices

Significantly Reduce MIPS Load



MIGRATE TO THE CLOUD

Real Life Case Study: PSA

Real-Time Pricing Engine



ABOUT PSA GROUPE

Groupe PSA is the second largest car manufacturer in Europe. PSA sold 3.5 million vehicles worldwide in 2019.

BEFORE GIGASPACEs

- WLTP regulation requires to calculate CO2 emission for every priced car. Compliance issues may lead to significant fines. Many car configurations are unique, but not all parts are significant for CO2 calculation.
- The mainframe pricing engine max capacity is 200 calculations per second. Demand is expected to reach 3000.

WHY DID REDIS FAIL

PSA tried to use Redis cache to offload queries from their mainframe. It failed because PSA needed multi-criteria queries but Redis was designed for a single index. Redis workarounds required replicating data footprint by 6X, with a major performance hit.

SOLUTION

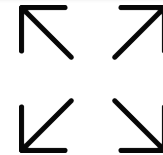
- GigaSpaces Smart Cache was implemented with secondary indexes that allow multiple key queries.
- Digital applications query Smart Cache for CO2 calculation. Only if the result is not in the cache, Smart Cache will query the mainframe one time. After which future queries will be served from the cache.

RESULTS

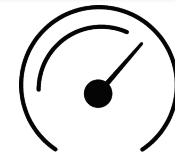
- Redis **footprint reduced by 6X** by leveraging multiple indexes and avoiding unnecessary replication.
- Smart Cache **response time reduced to 15-19 milliseconds vs 300 milliseconds** mainframe response time.
- **More than 95% of queries are served by a super fast cache**, avoiding overloading the mainframe beyond its capacity.



Reduce Redis footprint **6X**

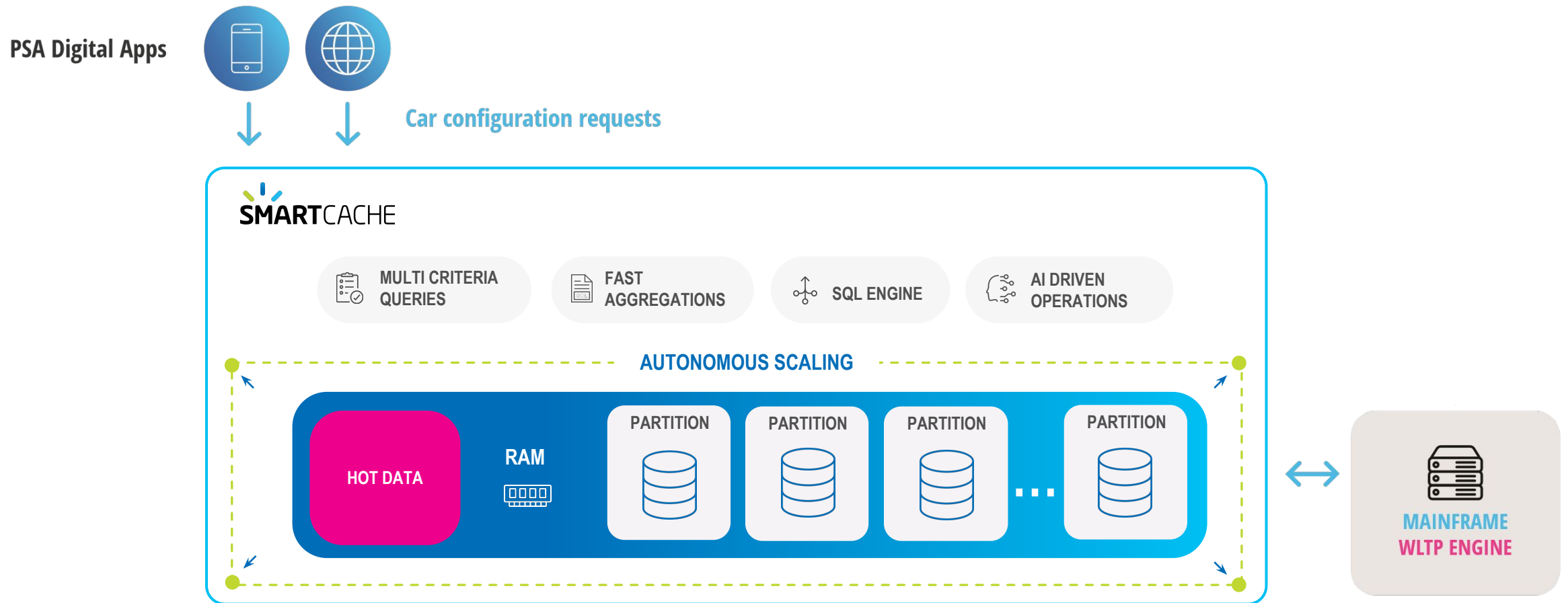


Scaling up by **20x**



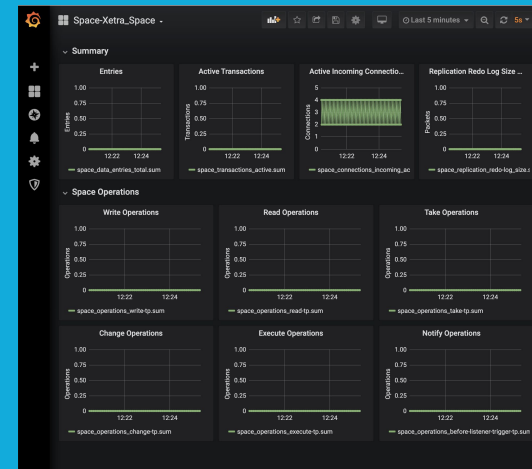
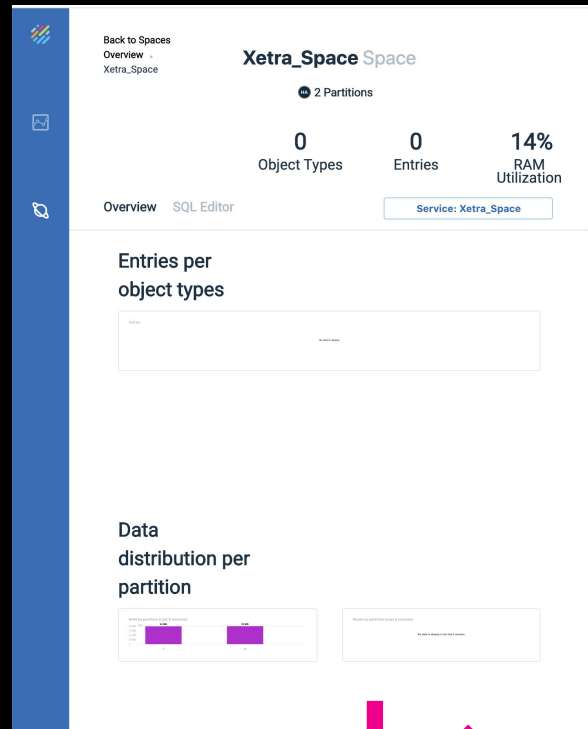
15-19 millisecond Response time (down from 300)

PSA SmartCache & MF Architecture



Mainframe Modernization Simple Workflow

Loader



Zepplin InsightEdge Basics

Welcome to InsightEdge tutorial.

- saving RDOs
- loading RDOs
- loading RDOs via SQL queries
- loading DataFrames
- saving tables created with DataFrames
- persisting DataFrames to Data Grid

Defining data model.

```
def foo: when you to special custom code to spark jobs. This is a nice place to write your model classes. To learn about options, please refer to Data Modeling.
```

Product model

```
def foo: when you to special custom code to spark jobs. This is a nice place to write your model classes. To learn about options, please refer to Data Modeling.
```

Mainframe is here to stay but you can now...

- **Reduce costs:** Smart Caching tier: offload mainframe MIPS
- **Meet Availability SLAs:** Elastic scaling
- **Modernize**
- **Eliminate bottleneck** via on back-end applications
- **Faster time2market** for new modern services
- **Easily migrate to Cloud**
- **GigaSpaces WAN.** Efficient multi cluster

Thank you!

For any questions, don't hesitate to contact me:

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